

Creating Futures



University of Colorado *Foundation*

Making a Gift to the University of Colorado

Private gifts should be designated to the University of Colorado Foundation to support the campus, college, school, or program of choice. There are many ways to offer support and our development professionals are happy to discuss options that address your specific needs.

To make a gift online

Go to www.cufund.org. Credit cards are accepted.

Gifts of Cash and Cash Pledges

This is the easiest way to give. You can benefit from a charitable income tax deduction for the full value of the gift in most cases, which you can use up to 50% of your AGI if you itemize.

Gifts of Other Assets

Stocks, Bonds, and Mutual Funds. Funding a gift with these types of assets can be beneficial to CU and you. In addition to the charitable income tax deduction, if you have owned these assets for more than one year, you can avoid the capital gains taxes.

Life Insurance

There are different ways to use life insurance as a charitable gift. Among other options, you can make the CU Foundation irrevocable owner and beneficiary of any paid-up whole life insurance policy. To determine your potential charitable income tax deduction, please consult your insurance company.

Retirement Plans

If you make the CU Foundation a beneficiary on your retirement plan document, your gift will be transferred after your death and your heirs may avoid some or all of the income taxes due.

Special Opportunity—Because of legislation in effect until December 31, 2009, IRA owners who are at least 70 1/2 years of age can request a distribution of up to \$100,000 to go directly to the CU Foundation. The funds must be received by the Foundation no later than December 31, 2009. You can take advantage of tax savings now and enjoy seeing the impact of your gift to CU in your lifetime.

Gifts-in-kind

Gifts-in-kind can be made directly to the University and we can help serve as a conduit for this type of donation.



Many donors choose to combine a current gift with a planned gift, allowing CU to reap immediate benefits while promising even greater ones in the future.

continued on back



Start Planning Your Gift Today

For more information on planned giving:

Contact Gift Planning Group

University of Colorado Foundation
4740 Walnut Street
Boulder, CO 80301
Phone: 303.541.1335
Toll-free: 1.888.287.2829
Fax: 303.541.1397
planned.gifts@cufund.org

www.cufund.org/planned-giving

Bequests

Leave your legacy by making a gift to the CU Foundation in your will. Bequest donors are recognized through membership in the Heritage Society, or can remain anonymous.

Charitable Gift Annuity

You may be able to transfer cash or securities to the CU Foundation in return for an annuity that provides fixed income for life for you and/or your spouse or designated beneficiaries. This approach offers valuable tax benefits.

Charitable Trusts

There are several types of charitable trusts that can be structured to achieve both your personal and philanthropic goals. We can discuss the various trust options based on your specific circumstances.

Our planned giving professionals can answer questions about tax benefits, donor recognition, naming opportunities, or endowment gifts and explain the myriad giving options available in more detail.

The CU Foundation is a tax-exempt organization under Internal Revenue Code 501(c)(3), and a public charity under Internal Revenue Code 509(a)(1) and 170(b)(1)(A)(iv). Federal tax identification number #84-6049811.



UNIVERSITY OF COLORADO
FOUNDATION

All gifts should be payable to the University of Colorado Foundation, specifying the appropriate fund.

July 2009